

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

**In re Tremont Securities Law, State Law and
Insurance Litigation**

This Document Relates To:

All Actions

**Master Docket No.
08-Civ-11117 (TPG)**

ECF FILED

NOTICE OF INTENT TO APPEAR

TO THE CLERK OF THE COURT AND COUNSEL OF RECORD:

PLEASE TAKE NOTICE that pursuant to the Court's April 15, 2011 Order, Gary F. Bendinger and Gregory G. Ballard of Sidley Austin LLP, counsel of record for Defendant KPMG LLP, and Lawrence J. Zweifach and Sophia Khan, of Gibson, Dunn & Crutcher LLP, counsel of record for Defendant Ernst & Young LLP, file this Notice of Intent to Appear at the Fairness Hearing on June 1, 2011, to object to the Proposed Settlement on behalf of KPMG LLP and Ernst & Young LLP, respectively.

Dated: New York, New York
May 11, 2011

Respectfully submitted,

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CERTIFICATE OF SERVICE

I, Gazeena K. Soni, hereby certify that on the 11th day of May, 2011, I caused true and accurate copies of the foregoing to be served by email and U.S. Mail, first-class postage prepaid, upon the parties listed on the attached Service List.



Gazeena K. Soni

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